

From: [Crystal Dean](#)
To: [Strickland, Evonne](#)
Subject: Corrected Indebtedness Report
Date: Wednesday, August 21, 2024 10:46:32 AM
Attachments: [FY25 FINAL STATE DOCUMENT - Revised C1 v2 \(1\).pdf](#)
[Reno IR 24 Corrected.pdf](#)

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Hi Evonne,

Per our conversation, attached are the corrected Indebtedness Report and final C-1 for the City of Reno. There was a correction on the 2018C Subordinate Lien ReTRAC Refunding Bond amount on the C-1, highlighted, and the Revenue Bonds amount on page 2 of the IR. Please let me know if there is anything else I can provide for these corrections. I apologize the error was not caught before our original submission.

Thanks and I hope you have a great day!



Crystal Dean

[\(She/Her/Hers\)](#)

Accounting Manager
Finance Department
775-334-2419 (o) or 775-842-9597 (c)
deanc@reno.gov
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[Reno.Gov](#) | Connect with us:

Please note my new office hours are Monday - Friday 7:30am to 4:00pm.

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INDEBTEDNESS REPORT
As of June 30, 2024
Postmark Deadline 8/1/2024



Entity: City of Reno, Nevada

Date:

*** CORRECTED ***

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2023? Yes No

If so, amount: Date:

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2023? Yes No

If so, amount: Date:

3. Has your local government updated its debt management policy? (Per NRS 350.013) If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas: Yes No

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
D. Discuss general obligation debt of your entity as a percentage of assessed valuation of all taxable property within the boundaries of your entity. (REDBOOK FY 2023-2024)
E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? (Required pursuant to NRS 350.013, 354.5945 & 354.5947) Yes No

Submitted By:

[Signature]
(Signature)

775-334-3831

(Phone Number)

SCHEDULE OF INDEBTEDNESS REPORT

For June 30, 2024

Postmark Deadline 8/1/2024

Entity: **City of Reno, Nevada****CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT****GENERAL OBLIGATION BONDS**

1. General obligation	--
2. General obligation/revenue	136,929,110
3. General obligation special assessment	2,730,270
Total general obligation bonded debt	139,659,380

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	3,266,000
2. Negotiable notes or bonds	--
3. Capital leases/purchases	5,345,609
Total medium-term obligation debt	8,611,609

REVENUE BONDS**331,549,587****OTHER DEBT**

1. Capital lease purchases-MTO not required or prior to law change	--
2. Mortgages	--
3. Warrants	--
4. Special Assessments	--
5. Other (specify)	--
6. Other (specify) <u>Installment Purchase Agreements</u>	4,022,000
Total other debt	4,022,000

TOTAL INDEBTEDNESS**483,842,576**Authorized but unissued general obligation bonds 70,000,000

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2024-2025 budget**.



Entity: City of Reno, Nevada

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2024-2025</u>	<u>2025-2026</u>	<u>2026-2027</u>	<u>2027-2028</u>	<u>2028-2029</u>
<u>General Obligation Bonds</u>					
G/O Bonds	<hr/>				
G/O Revenue	\$ 12,313,955	\$ 11,177,943	\$ 10,976,097	\$ 11,070,247	\$ 11,163,997
G/O Special Assessment	\$ 1,531,637	\$ 732,540	\$ 53,791	\$ 53,790	\$ 53,791
<u>Medium-Term Obligation</u>					
G/O Bonds	\$ 686,522	\$ 686,795	\$ 686,881	\$ 686,780	\$ 687,492
Notes/Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Leases/ Purchases	\$ 730,701	\$ 730,701	\$ 730,701	\$ 730,701	\$ 605,701
<u>Revenue Bonds</u>	\$ 17,131,844	\$ 17,261,540	\$ 38,561,504	\$ 13,514,411	\$ 13,544,999
<u>Other Debt</u>					
Other Lease Purchases	<hr/>				
Mortgages	<hr/>				
Warrants	<hr/>				
Special Assessments	<hr/>				
Other Debt	<hr/>				
Other Debt (Installment Purchase Agreements)	\$ 1,519,419	\$ 1,513,149	\$ 1,519,042	\$ -	\$ -
TOTAL	\$ 33,914,078	\$ 32,102,668	\$ 52,528,016	\$ 26,055,929	\$ 26,055,980

SCHEDULE OF DEBT REPAYMENT
As of June 30, 2024
Postmark Deadline 8/1/2024



The repayment schedules should start with the payment of principal and interest due **after June 30, 2024** and continue until any particular issue is retired.

See following pages for debt service schedules

SCHEDULE OF DEBT REPAYMENT
As of June 30, 2024
Postmark Deadline 8/1/2024



General Obligation Revenue Bonds

City of Reno, Nevada

Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2024	-	-	-	136,929,110.17
06/30/2025	7,760,120.73	4,553,834.35	12,313,955.08	129,168,989.44
06/30/2026	6,849,366.79	4,328,576.24	11,177,943.03	122,319,622.65
06/30/2027	6,872,061.44	4,104,035.79	10,976,097.23	115,447,561.21
06/30/2028	7,174,913.31	3,895,333.93	11,070,247.24	108,272,647.90
06/30/2029	7,518,375.82	3,645,621.42	11,163,997.24	100,754,272.08
06/30/2030	7,862,457.69	3,404,177.05	11,266,634.74	92,891,814.39
06/30/2031	8,242,167.75	3,123,217.01	11,365,384.76	84,649,646.64
06/30/2032	8,637,514.94	2,824,869.81	11,462,384.75	76,012,131.70
06/30/2033	4,783,508.35	2,508,376.39	7,291,884.74	71,228,623.35
06/30/2034	4,905,157.20	2,386,227.56	7,291,384.76	66,323,466.15
06/30/2035	5,032,470.79	2,259,663.97	7,292,134.76	61,290,995.36
06/30/2036	5,160,458.64	2,128,426.13	7,288,884.77	56,130,536.72
06/30/2037	5,299,130.32	1,992,504.44	7,291,634.76	50,831,406.40
06/30/2038	5,438,495.60	1,851,389.17	7,289,884.77	45,392,910.80
06/30/2039	5,583,564.34	1,705,070.42	7,288,634.76	39,809,346.46
06/30/2040	5,739,346.46	1,553,288.18	7,292,634.64	34,070,000.00
06/30/2041	2,230,000.00	1,408,500.00	3,638,500.00	31,840,000.00
06/30/2042	2,340,000.00	1,297,000.00	3,637,000.00	29,500,000.00
06/30/2043	2,455,000.00	1,180,000.00	3,635,000.00	27,045,000.00
06/30/2044	2,555,000.00	1,081,800.00	3,636,800.00	24,490,000.00
06/30/2045	2,655,000.00	979,600.00	3,634,600.00	21,835,000.00
06/30/2046	2,765,000.00	873,400.00	3,638,400.00	19,070,000.00
06/30/2047	2,875,000.00	762,800.00	3,637,800.00	16,195,000.00
06/30/2048	2,990,000.00	647,800.00	3,637,800.00	13,205,000.00
06/30/2049	3,110,000.00	528,200.00	3,638,200.00	10,095,000.00
06/30/2050	3,235,000.00	403,800.00	3,638,800.00	6,860,000.00
06/30/2051	3,365,000.00	274,400.00	3,639,400.00	3,495,000.00
06/30/2052	3,495,000.00	139,800.00	3,634,800.00	-
Total	\$136,929,110.17	\$55,841,711.86	\$192,770,822.03	-

Par Amounts Of Selected Issues

07/09/13A Capital Improvement Refunding Bonds - \$36,115,000	24,805,000.00
12/ 1/16 Sewer Refunding Bonds (SRF) - \$41,245,638.27	1,781,520.35
03/24/20 Sewer Bonds (SRF) - \$55,000,000	52,117,589.82
07/21/22 Various Purpose Subordinate Lien Bonds - \$60,000,000	58,225,000.00
TOTAL	136,929,110.17

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2024

Postmark Deadline 8/1/2024



General Obligation Assessment District Bonds

City of Reno, Nevada

Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2024	-	-	-	2,730,270.00
06/30/2025	1,411,710.00	119,926.60	1,531,636.60	1,318,560.00
06/30/2026	682,810.00	49,729.95	732,539.95	635,750.00
06/30/2027	28,940.00	24,851.20	53,791.20	606,810.00
06/30/2028	30,120.00	23,670.00	53,790.00	576,690.00
06/30/2029	31,350.00	22,440.60	53,790.60	545,340.00
06/30/2030	32,630.00	21,161.00	53,791.00	512,710.00
06/30/2031	33,960.00	19,829.20	53,789.20	478,750.00
06/30/2032	35,350.00	18,443.00	53,793.00	443,400.00
06/30/2033	36,790.00	17,000.20	53,790.20	406,610.00
06/30/2034	38,290.00	15,498.60	53,788.60	368,320.00
06/30/2035	39,860.00	13,935.60	53,795.60	328,460.00
06/30/2036	41,480.00	12,308.80	53,788.80	286,980.00
06/30/2037	43,180.00	10,615.60	53,795.60	243,800.00
06/30/2038	44,940.00	8,853.20	53,793.20	198,860.00
06/30/2039	46,770.00	7,019.00	53,789.00	152,090.00
06/30/2040	48,680.00	5,110.00	53,790.00	103,410.00
06/30/2041	50,670.00	3,123.00	53,793.00	52,740.00
06/30/2042	52,740.00	1,054.80	53,794.80	-
Total	\$2,730,270.00	\$394,570.35	\$3,124,840.35	-

Par Amounts Of Selected Issues

01/19/06 SAD (2002-5) - \$7,500,000	1,265,000.00
11/30/11 SAD #2 - \$939,800 (Northgate)	690,270.00
09/22/16 SAD (1999-2) Refunding - \$6,640,000 (ReTRAC)	775,000.00
TOTAL	2,730,270.00

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2024

Postmark Deadline 8/1/2024



Medium-Term Obligations
General Obligation Bonds
 City of Reno, Nevada

Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2024	-	-	-	3,266,000.00
06/30/2025	631,000.00	55,522.00	686,522.00	2,635,000.00
06/30/2026	642,000.00	44,795.00	686,795.00	1,993,000.00
06/30/2027	653,000.00	33,881.00	686,881.00	1,340,000.00
06/30/2028	664,000.00	22,780.00	686,780.00	676,000.00
06/30/2029	676,000.00	11,492.00	687,492.00	-
Total	\$3,266,000.00	\$168,470.00	\$3,434,470.00	-

Par Amounts Of Selected Issues

12/19/19 Medium-Term Fire Apparatus Bond - \$6,327,000	3,266,000.00
TOTAL	3,266,000.00

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2024

Postmark Deadline 8/1/2024



Medium-Term Obligations

Leases/Purchases

City of Reno, Nevada

Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Bond Balance
06/30/2024	-	-	-	5,345,608.83
06/30/2025	730,701.02	-	730,701.02	4,614,907.81
06/30/2026	730,701.02	-	730,701.02	3,884,206.79
06/30/2027	730,701.02	-	730,701.02	3,153,505.77
06/30/2028	730,701.02	-	730,701.02	2,422,804.75
06/30/2029	605,701.02	-	605,701.02	1,817,103.73
06/30/2030	605,701.02	-	605,701.02	1,211,402.71
06/30/2031	605,701.02	-	605,701.02	605,701.69
06/30/2032	605,701.69	-	605,701.69	-
Total	\$5,345,608.83	-	\$5,345,608.83	-

Par Amounts Of Selected Issues

09/22/21 Medium-Term Lease Purchase Agreement (Lear) - \$875,000	500,000.00
11/15/22 Medium-Term Lease Purchase Agreement (Axon) - \$5,912,631	4,845,608.83
TOTAL	5,345,608.83

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2024

Postmark Deadline 8/1/2024



Revenue Bonds

City of Reno, Nevada

Aggregate Bond Balance

Date	Principal	Interest	Total P+I	Principal Balance
06/30/2024	-	-	-	331,549,586.90
06/30/2025	6,520,000.00	10,611,844.26	17,131,844.26	325,029,586.90
06/30/2026	6,995,000.00	10,266,540.26	17,261,540.26	318,034,586.90
06/30/2027	22,420,000.00	16,141,504.26	38,561,504.26	295,614,586.90
06/30/2028	4,020,000.00	9,494,411.26	13,514,411.26	291,594,586.90
06/30/2029	4,255,000.00	9,289,998.76	13,544,998.76	287,339,586.90
06/30/2030	4,490,000.00	9,073,608.76	13,563,608.76	282,849,586.90
06/30/2031	4,740,000.00	8,845,286.76	13,585,286.76	278,109,586.90
06/30/2032	5,000,000.00	8,604,237.26	13,604,237.26	273,109,586.90
06/30/2033	4,522,752.00	13,382,162.76	17,904,914.76	268,586,834.90
06/30/2034	4,614,790.50	13,290,324.26	17,905,114.76	263,972,044.40
06/30/2035	4,720,829.50	13,185,962.26	17,906,791.76	259,251,214.90
06/30/2036	4,840,678.50	13,068,767.26	17,909,445.76	254,410,536.40
06/30/2037	5,360,926.40	11,911,604.86	17,272,531.26	249,049,610.00
06/30/2038	9,850,000.00	7,427,093.76	17,277,093.76	239,199,610.00
06/30/2039	10,260,000.00	7,014,531.26	17,274,531.26	228,939,610.00
06/30/2040	10,650,000.00	6,620,718.76	17,270,718.76	218,289,610.00
06/30/2041	11,080,000.00	6,194,718.76	17,274,718.76	207,209,610.00
06/30/2042	11,525,000.00	5,751,518.76	17,276,518.76	195,684,610.00
06/30/2043	11,985,000.00	5,290,518.76	17,275,518.76	183,699,610.00
06/30/2044	12,465,000.00	4,811,118.76	17,276,118.76	171,234,610.00
06/30/2045	13,000,000.00	4,277,818.76	17,277,818.76	158,234,610.00
06/30/2046	12,165,000.00	3,721,368.76	15,886,368.76	146,069,610.00
06/30/2047	5,080,000.00	3,196,468.76	8,276,468.76	140,989,610.00
06/30/2048	5,320,000.00	2,953,068.76	8,273,068.76	135,669,610.00
06/30/2049	5,575,000.00	2,698,068.76	8,273,068.76	130,094,610.00
06/30/2050	5,800,000.00	2,473,637.50	8,273,637.50	124,294,610.00
06/30/2051	6,035,000.00	2,240,150.00	8,275,150.00	118,259,610.00
06/30/2052	6,275,000.00	1,997,200.00	8,272,200.00	111,984,610.00
06/30/2053	6,530,000.00	1,744,587.50	8,274,587.50	105,454,610.00
06/30/2054	6,790,000.00	1,481,706.26	8,271,706.26	98,664,610.00
06/30/2055	7,065,000.00	1,208,356.26	8,273,356.26	91,599,610.00
06/30/2056	7,350,000.00	923,931.26	8,273,931.26	84,249,610.00
06/30/2057	7,645,000.00	628,031.26	8,273,031.26	76,604,610.00
06/30/2058	7,955,000.00	320,256.26	8,275,256.26	68,649,610.00
06/30/2059	68,649,610.00	572,850,390.00	641,500,000.00	-
Total	\$331,549,586.90	\$792,991,511.90	\$1,124,541,098.80	-

Par Amounts Of Selected Issues

10/26/05C Capital Improvement Revenue Bonds (Taxable) - \$9,192,402.30	5,694,976.90
05/03/06 Sr. Lien Room Tax Revenue Bonds (Taxable) - \$8,720,000	5,305,000.00
10/23/08 (2007A) Sales Tax Increment (Tax-Exempt) Bonds - \$16,525,000	11,530,000.00 ^{1/}
10/23/08 (2007B) Sales Tax Increment Bonds (Taxable) - \$18,175,000	13,600,000.00 ^{1/}
06/28/18A 1st Lien Sales Tax Revenue Refunding Bonds - \$123,275,000	116,105,000.00
06/28/18B 2nd Lien Sales Tax Revenue Refunding Bonds - \$32,680,000	30,745,000.00
06/28/18C Subordinate Lien Sales Tax Revenue Refunding Bonds (CABs) - \$58,659,820	52,534,120.00 ^{2/}
06/28/18D 2nd Subordinate Lien Sales Tax Revenue Refunding Bonds (CABs) - \$16,115,490	16,115,490.00
02/26/19A-1 Capital Improvement Revenue Refunding Bonds (Tax-Exempt) - \$79,920,000	79,920,000.00
TOTAL	331,549,586.90

1/ The 2007A&B Revenue Bonds have matured principal and interest due for December 29, 2018, through June 29, 2024, due to a shortage in the reserve account. The matured amounts owed for the 2007A Revenue Bonds are: principal in the amount of \$6,315,000 and interest in the amount of \$2,131,700. The matured amounts owed for the 2007B Revenue Bonds are: principal in the amount of \$7,430,000 and interest in the amount of \$4,128,312.50.

2/ On the Schedule C-1, the outstanding amount the for 2018C Subordinate Lien Sales Tax Revenue Refunding Bonds was not correct, the correct amount is reflected in this table. An amended Schedule C-1 will be filed. Amount reflects the accreted value.



SCHEDULE OF DEBT REPAYMENT
As of June 30, 2024
Postmark Deadline 8/1/2024

Installment Purchase Agreements

City of Reno, Nevada

Aggregate Bond Balance

Table with 5 columns: Date, Principal, Interest, Total P+I, Principal Balance. Rows include dates from 06/30/2024 to 06/30/2027 and a Total row.

Par Amounts Of Selected Issues

Table with 2 columns: Description, Amount. Rows include 07/26/10A - Installment Purchase Agreement (RZEDB) - \$10,860,000 and 07/26/10B - Installment Purchase Agreement (QECB) - \$2,261,000, with a Total row.

1/ The 2010A IPA was issued as a recovery zone economic development bond (RZEDB) and the 2010B IPA was issued as a qualified energy conservation bond (QECB). The City expects to receive a federal subsidy on the RZEDB in an amount equal to 45% of the interest due on the 2010A IPA. The City expects to receive a federal subsidy on the QECB in an amount equal to 70% of the interest due on the 2010B IPA. However, there is no assurance that these subsidies will be received in the future; accordingly, amounts shown reflect total interest due on the 2010A IPA and the 2010B IPA; the amounts are not net of any applicable subsidy. The City is required to pay all of the interest on the 2010A IPA and 2010B IPA even if the federal subsidies are not received. If these subsidies are received, the interest payable will be lower.



Entity: City of Reno, Nevada

CONTEMPLATED GENERAL OBLIGATION DEBT

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE
Sewer Bonds (State Revolving Fund), Series 2024	GO/REV	\$ 70,000,000	20 years	07/01/44	5.00%

SPECIAL ELECTIVE TAX

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE
No contemplated special elective taxes					

*TYPE

- 1 - General Obligation Bonds
- 2 - General Obligation Revenue Supported Bonds
- 3 - General Obligation - Special Assessment
- 4 - Revenue Bonds
- 5 - Medium-Term Financing
- 6 - Medium-Term Financing - Lease/Purchase
- 7 - Capital Leases
- 8 - Special Assessment Bonds
- 9 - Mortgages
- 10 - Other
- 11 - Proposed

SCHEDULE C - 1

ALL EXISTING OR PROPOSED
 GENERAL OBLIGATION BONDS, REVENUE BONDS, MEDIUM-TERM FINANCING,
 CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

(1) FUND NAME OF BOND OR LOAN	(2) TYPE	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/24	(9) (10) (11) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2025		
								INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL
General Obligation Revenue Bonds										
2013A Events Center-page 30	2	19	36,115,000	9-Jul-13	1-Jun-32	4.0-5.0	24,805,000	1,188,963	2,320,000	3,508,963
2016 Sewer Revenue Refunding Bonds-page 41	2	8	41,245,638	1-Dec-16	1-Jul-25	1.61	1,781,520	18,893	1,496,965	1,515,858
2020 Sewer (Limited Tax) Bond-page 41	2	20	55,000,000	24-Mar-20	1-Jun-40	1.42	52,117,590	729,729	2,923,156	3,652,885
2022 General Purpose Bonds - page 27	2	30	60,000,000	31-Aug-22	1-Jun-52	4.0-5.0	58,225,000	2,616,250	1,020,000	3,636,250
2024 Sewer (Limited Tax) Bond - page 41 (anticipated)	2	20	70,000,000	1-Dec-24						
Total - General Obligation Bonds			262,360,638				136,929,110	4,553,835	7,760,121	12,313,956
REVENUE BONDS										
2005C Capital Refunding Bonds-page 29	4	32	9,192,402	26-Oct-05	1-Jun-37	5.78	5,694,977	-	-	-
2006 Retrac Room Tax-page 29	4	30	8,720,000	3-May-06	1-Jun-36	5.91	5,305,000	313,526	315,000	628,526
2007 A Tax Exempt Sales Tax (Cabela's)* - page 28	4	20	16,525,000	23-Oct-08	29-Jun-27	4.00	11,530,000	195,100	1,365,000	1,560,100
2007 B Taxable Sales Tax (Cabela's)* - page 28	4	20	18,175,000	23-Oct-08	29-Jun-27	6.50	13,600,000	372,938	1,755,000	2,127,938
2018A Retrac 1st Senior Lien-Refunding-page 29	4	40	123,275,000	28-Jun-18	1-Jun-58	4.0-5.0	116,105,000	5,118,600	1,440,000	6,558,600
2018B Retrac 2nd Senior Refunding-page 29	4	40	32,680,000	28-Jun-18	1-Jun-58	4.0-5.0	30,745,000	1,323,519	390,000	1,713,519
2018C Subordinate Lien ReTRAC Refunding Bonds-page 29	4	40	58,659,820	28-Jun-18	1-Jul-58	6.1500	52,534,120	-	-	-
2018D 2nd Sub Lien ReTRAC Refunding Bonds-page 29	4	40	16,115,490	28-Jun-18	1-Jul-58	6.7500	16,115,490	-	-	-
2019A-1 Capital Imprvt Revenue Refund-page 30	4	27	79,920,000	26-Feb-19	1-Jun-46	3.75-5.0	79,920,000	3,288,163	1,255,000	4,543,163
2019A-2 Capital Imprvt Revenue Refund-page 30	4	5	5,245,000	26-Feb-19	1-Jun-24	3.75	-	-	-	-
Total-Revenue Bonds			368,507,712				331,549,587	10,611,846	6,520,000	17,131,846

*Both loans have matured interest and principal due for 6/29/19 thru 6/29/24. Principal and interest payable in FY 2025 is based on the original amortization table.

CITY OF RENO, NEVADA
SCHEDULE C -1 - INDEBTEDNESS

*TYPE

- 1 - General Obligation Bonds
- 2 - General Obligation Revenue Supported Bonds
- 3 - General Obligation - Special Assessment
- 4 - Revenue Bonds
- 5 - Medium-Term Financing
- 6 - Medium-Term Financing - Lease/Purchase
- 7 - Capital Leases
- 8 - Special Assessment Bonds
- 9 - Mortgages
- 10 - Other
- 11 - Proposed

SCHEDULE C - 1

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS, MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

(1) FUND NAME OF BOND OR LOAN	(2) TYPE	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/24	(9) (10) (11) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2025		
								INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL
MEDIUM TERM FINANCING										
2019 Medium-term Fire Apparatus Bonds-page 27	1	10	6,327,000	19-Dec-19	1-Jun-29	1.70	3,266,000	55,522	631,000	686,522
Axon Enterprise, Inc. - page 14	6	10	5,912,631	15-Nov-22	15-Nov-31	-	4,845,608	-	605,701	605,701
Artown. - page 22	6	7	875,000	28-Oct-21	1-Dec-27	-	500,000	-	125,000	125,000
Total - Medium Term Financing			13,114,631				8,611,608	55,522	1,361,701	1,417,223
SPECIAL ASSESSMENT DEBT FUNDS										
1999 District No. 2, Series 2016-page 29	8	8	6,640,000	1-Dec-16	1-Jun-25	1.45-3.00	775,000	23,250	775,000	798,250
2002 District No. 5-page 30	8	20	7,500,000	19-Jan-06	1-Dec-25	5.7-7.25	1,265,000	69,600	610,000	679,600
2008 District No. B-page 31	8	20	1,115,000	27-Jun-08	1-May-24	7.01	-	-	-	-
2010 District No. 2 - page 31	8	30	939,800	30-Nov-11	1-Nov-41	4.00	690,270	27,077	26,710	53,787
2024 District No. 1 - page 31 (anticipated)	8	30	26,110,000	1-Aug-24						
Total - Special Assessment Debt Funds			42,304,800				2,730,270	119,927	1,411,710	1,531,637
OTHER										
QECB-page 27	10	15	2,261,000	26-Jul-10	1-Jun-25	6.45	189,000	12,191	189,000	201,191
RZEDB-page 27	10	17	10,860,000	26-Jul-10	1-Jun-27	6.45	3,833,000	247,229	1,071,000	1,318,229
Total - Other			13,121,000				4,022,000	259,420	1,260,000	1,519,420
CAPITAL LEASES										
Total-Capital Leases			-				-	-	-	-
TOTAL - ALL DEBT SERVICE			699,408,781				483,842,575	15,600,550	18,313,532	33,914,082

CITY OF RENO, NEVADA
SCHEDULE C -1 - INDEBTEDNESS